

**Exhibit B**

**Finger Declaration**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90273 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

**DECLARATION OF  
JEFFREY FINGER IN SUPPORT  
OF DEBTORS' APPLICATION FOR ENTRY  
OF AN ORDER (I) AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF JEFFERIES LLC AS INVESTMENT  
BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION  
PURSUANT TO 11 U.S.C. §§ 327(a) AND 328(a), EFFECTIVE AS OF  
SEPTEMBER 22, 2022 AND (II) WAIVING CERTAIN TIME-KEEPING REQUIREMENTS**

I, Jeffrey Finger, hereby declare under penalty of perjury that, to the best of my knowledge and belief, and after reasonable inquiry, the following is true and correct:

1. I am a Managing Director at Jefferies LLC ("Jefferies"), an investment banking and financial advisory firm with principal offices located at 520 Madison Avenue, New York, New York 10022, as well as at other locations worldwide.

2. I submit this Declaration (this "Declaration") in support of the *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker for the Debtors and Debtors In Possession Pursuant to 11 U.S.C. §§ 327(A) and 328(A)*,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

*Effective as of September 22, 2022 and (II) Waiving Certain Time-Keeping Requirements* (the “Application”)<sup>2</sup> of the above-captioned debtors and debtors in possession in these proceedings (collectively, the “Debtors”) for an order authorizing the Debtors to retain and employ Jefferies as their investment banker, effective as of September 22, 2022 (the “Petition Date”), pursuant to the terms and subject to the conditions of the Engagement Letter.<sup>3</sup>

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and, if called as a witness, I would testify thereto. Certain of the disclosures herein, however, relate to matters within the personal knowledge of other professionals at and representatives of Jefferies and are based on information provided by such professionals.

#### **JEFFERIES’ QUALIFICATIONS**

4. I believe that Jefferies and the professionals it employs are uniquely qualified to advise the Debtors on the matters for which Jefferies is proposed to be employed in a cost-effective, efficient, and timely manner.

5. Jefferies is a registered broker-dealer with the United States Securities and Exchange Commission and a member of the Boston Stock Exchange, the International Stock Exchange, the Financial Industry Regulatory Authority, the Pacific Stock Exchange, the Philadelphia Stock Exchange, and the Securities Investor Protection Corporation. Jefferies was founded in 1962 and is a wholly-owned subsidiary of Jefferies Group LLC, which, together with its affiliates, has gross assets of approximately \$51 billion and approximately 4,000 employees in more than 45 offices around the world.

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<sup>2</sup> Capitalized terms used in this Declaration and not immediately defined have the meanings given to such terms in the Application.

<sup>3</sup> The Engagement Letter amended and restated in its entirety that certain engagement letter between the Debtors and Jefferies dated August 16, 2021 (the “Prior Engagement Letter”).

6. Jefferies provides a broad range of corporate advisory services to its clients including, without limitation, services relating to the following: (a) general financial advice; (b) mergers, acquisitions, and divestitures; (c) special committee assignments; (d) capital raising; and (e) corporate restructurings. Jefferies and its senior professionals have extensive experience in the reorganization and restructuring of troubled companies, both out of court and in chapter 11 proceedings. Jefferies has advised debtors, creditor and equity constituencies, and purchasers in numerous reorganizations in the United States and worldwide. Since 2007, Jefferies has been involved in more than 250 restructurings representing more than \$550 billion in restructured liabilities.

7. Jefferies was engaged by the Debtors on August 16, 2021 to explore restructuring alternatives. As a result, Jefferies is familiar with the Debtors' corporate and capital structure, management, business operations, and potential investor universe. Thus, the Debtors believe that Jefferies is both well qualified and uniquely able to advise the Debtors in these Chapter 11 Cases.

8. Jefferies has extensive experience in reorganization cases and has an excellent reputation for services it has rendered in large and complex chapter 11 cases on behalf of debtors, creditors, and creditors' committees throughout the United States. Jefferies has advised on the following chapter 11 cases, among others: *In re SAS AB*, Case No. 22-10925 (MEW) (Bankr. S.D.N.Y. Sept. 19, 2022); *In re Vewd Software USA, LLC*, Case No. 21-12065 (MEW) (Bankr. S.D.N.Y. Dec. 15, 2021); *In re Limetree Bay Services, LLC*, Case No. 21-32351 (DRJ) (Bankr. S.D. Tex. Sep. 10, 2021); *In re Hospitality Investors Trust*, Case No. 21-10831 (CTG) (Bankr. D. Del. May 20, 2021); *In re CarbonLite Holdings LLC*, Case No. 21-10527 (JTD) (Bankr. D. Del. Apr. 7, 2021); *In re Gulfport Energy Corporation*, Case No. 20-35562 (DRJ) (Bankr. S.D. Tex. Jan. 21, 2021); *In re Mallinckrodt plc*, Case No. 20-12522 (JTD) (Bankr. D. Del. Jan. 13, 2021);

*In re Bouchard Transportation Co., Inc.*, Case No. 20-34682 (DRJ) (Bankr. S.D. Tex. Jan. 14, 2021); *In re Valaris plc*, Case No. 20-34114 (MI) (Bankr. S.D. Tex. Nov. 04, 2020); *In re Foresight Energy LP*, Case No. 20-41308-659 (Bankr. E.D. Mo. Apr. 7, 2020); *In re Melinta Therapeutics, Inc.*, Case No. 19-12748 (LSS) (Bankr. D. Del. Feb. 7, 2020); *In re EP Energy Corp.*, Case No. 19-35654 (MI) (Bankr. S.D. Tex. Jan. 8, 2020); *In re Dura Auto. Sys., LLC*, Case No. 19-12378 (KBO) (Bankr. D. Del. Dec. 3, 2019); *In re Synergy Pharm. Inc.*, Case No. 18-14010 (JLG) (Bankr. S.D.N.Y. Mar. 7, 2019); *In re Westmoreland Coal Co.*, Case No. 18-35672 (DRJ) (Bankr. S.D. Tex. Dec. 6, 2018); *In re Mission Coal Co., LLC*, Case No. 18-04177-TOM11 (Bankr. N.D. Ala. Nov. 30, 2018); *In re Claire's Stores, Inc.* Case No. 18-10584 (MFW) (Bankr. D. Del. Aug. 3, 2018).

### **JEFFERIES' DISINTERESTEDNESS**

9. In connection with its retention by the Debtors, Jefferies undertook to determine whether Jefferies: (a) has any connection with the Debtors, their affiliates, their creditors, or any other parties in interest in these Chapter 11 Cases; or (b) has an interest adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders.

10. To check potential connections with the Debtors and other parties in interest in these Chapter 11 Cases, Jefferies has searched to determine whether it had any relationships with the entities identified by the Debtors and its representatives as potential parties in interest listed on **Schedule 1** hereto (the "Potential Parties in Interest"). Specifically, Jefferies entered the names of the Potential Parties in Interest into a database containing the names of Jefferies' current and former investment banking clients. To the extent that this inquiry has revealed that certain Potential Parties in Interest were current or former investment banking clients of Jefferies within the past three years, these parties have been identified on a list (the "Client Match List") annexed

hereto as **Schedule 2**. Through the information generated from the aforementioned inquiry and through follow-up inquiries to Jefferies professionals responsible for certain clients listed on the Client Match List, Jefferies has determined that its representation of the clients on the Client Match List, if any, concerned matters unrelated to the Debtors. As to the Potential Parties in Interest not identified on the Client Match List, Jefferies has not been employed by or rendered advisory services to any such parties within the past three years.

11. As part of its diverse global activities, Jefferies is involved in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these Chapter 11 Cases. Further, Jefferies has in the past, and may in the future, advise and/or be represented by several attorneys, law firms and other professionals, some of whom may be involved in these Chapter 11 Cases. Finally, Jefferies has in the past, and will likely in the future, be working with or against other professionals involved in these Chapter 11 Cases in matters wholly unrelated to these Chapter 11 Cases. Based upon our current knowledge of the professionals involved in these Chapter 11 Cases, and, to the best of my knowledge, none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

12. Jefferies is a global investment banking firm with broad activities covering, in addition to its investment banking and financial advisory practice, trading in equities, convertible securities, and corporate bonds. With more than 80,000 customer accounts and thousands of relationships and transactions around the world, it is possible that one or more of Jefferies' clients or a counterparty to a securities transaction may hold a claim or interest or otherwise be Potential

Parties in Interest in these Chapter 11 Cases and that Jefferies and/or its affiliates may have other business relationships and/or connections with such Potential Parties in Interest. Further, as a major market maker in equity securities as well as a major trader of corporate bonds and convertible securities, including those of creditors or parties in interest in these Chapter 11 Cases, Jefferies regularly enters into securities transactions with other registered broker-dealers as a part of its daily activities. Some of these counterparties may be creditors, equity holders, or other parties in interest in these Chapter 11 Cases. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

13. In addition, as of the date hereof, Jefferies and its affiliates have thousands of employees worldwide. It is possible that certain of Jefferies' and its affiliates' respective directors, officers and employees may have had in the past, may currently have, or may in the future have connections to (a) the Debtors, (b) the Potential Parties in Interest, and/or (c) funds or other investment vehicles that may own debt or securities of the Debtors or other Potential Parties in Interest. Furthermore, in addition to the parties listed on **Schedule 2**, Jefferies may also represent, or may have represented, affiliates, equity holders, and/or sponsors of the Potential Parties in Interest. Certain of the Potential Parties in Interest may also be vendors or insurers of Jefferies and/or have other non-investment banking relationships with Jefferies. Jefferies may also represent, or may have represented in the past, committees or groups of lenders or creditors in connection with certain restructuring or refinancing engagements, which committees or groups include, or included, entities that appear on the Potential Parties in Interest list. Jefferies believes that none of these business relationships constitute interests adverse to the interests of the Debtors'

estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these Chapter 11 Cases.

14. Certain affiliates of Jefferies serve as managers for a number of investment vehicles (collectively, the “Managed Funds”). The Managed Funds are principally intended for investments by third parties unrelated to Jefferies. However, such investors may also include financial institutions (some of which may be parties in interest in these Chapter 11 Cases), affiliates of Jefferies, or their respective officers and employees (some of whom may be Jefferies’ employees providing services in connection with these Chapter 11 Cases). Jefferies’ employees working in connection with these Chapter 11 Cases have no control over or involvement in investment decisions made for the Managed Funds. With respect to the Managed Funds, Jefferies makes the following additional disclosures:

- a. Among other things, the Managed Funds are (i) active direct investors in a number of portfolio companies (the “Equity Investments”) and (ii) investors in a variety of debt instruments and mezzanine loans or similar securities (the “Income Investments”) and, together with the Equity Investments, the “Portfolio Holdings”); and
- b. The fund managers of the Managed Funds maintain control over investment decisions with respect to the Portfolio Holdings. Many financial institutions and parties in interest who may be involved in these Chapter 11 Cases may also be investors in the Managed Funds. Moreover, the Managed Funds may invest from time to time in Portfolio Holdings relating to the Debtors or parties in interest in these Chapter 11 Cases. In order to comply with securities laws and to avoid any appearance of impropriety, the employees of the Managed Funds are strictly separated from the employees of Jefferies. Jefferies maintains a strict separation between its employees assigned to these Chapter 11 Cases and employees involved in the management of Jefferies’ investment banking division, on the one hand, and other employees of Jefferies (e.g., sales and trading employees) and its affiliates (including the employees of the Managed Funds), on the other hand. This separation is maintained through the use of information walls. These information walls include physical and technological barriers, compliance, and surveillance mechanisms, and policies and procedures designed to prevent confidential information from being shared improperly. Consequently, as no confidential information concerning the Debtors is



permitted to be communicated to any persons working for the Managed Funds, Jefferies does not believe that the relationships outlined above constitute interests adverse to the estates or render Jefferies not disinterested in these Chapter 11 Cases.

15. In addition, as part of its regular business operations, Jefferies may trade securities and other instruments of the Debtors on behalf of third parties (some of whom may be parties in interest in these Chapter 11 Cases). Jefferies may also trade securities and other instruments of the Potential Parties in Interest on behalf of itself and/or its affiliates or third parties. Any and all such trading operations and market making activities are separated from Jefferies' investment banking department, and its managing directors and employees (including the investment banking professionals working on these Chapter 11 Cases), by an information barrier, and no Jefferies professionals providing services to the Debtors will be involved with such trading operations and market making activities in any capacity.<sup>4</sup> As of the date hereof, Jefferies does not own or hold any debt or equity securities of the Debtors. Jefferies, moreover, shall not own or hold securities of the Debtors on behalf of itself and/or its affiliates while employed by the Debtors.

16. The Debtors have numerous creditors and relationships with a large number of individuals and entities that may be parties in interest in these Chapter 11 Cases. Consequently, although every reasonable effort has been made to discover Jefferies' connections with the Potential Parties in Interest, Jefferies is unable to state with certainty whether any of its clients or an affiliated entity of a client holds a claim or otherwise is a party in interest in these Chapter 11 Cases. If Jefferies discovers any information that is contrary or pertinent to the statements made herein, Jefferies will promptly disclose such information to the Bankruptcy Court. Additionally, as noted above, Jefferies is part of a global investment banking firm and thus has several legally separate

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<sup>4</sup> These information barriers include physical and technological barriers, compliance and surveillance mechanisms and policies and procedures designed to prevent confidential information from being shared improperly.

and distinct foreign and domestic affiliates. Although employees of certain affiliates may sometimes assist Jefferies in connection with a restructuring engagement, as Jefferies is the only entity being retained in these Chapter 11 Cases, we have researched only the electronic client files and records of Jefferies, not of all of its affiliates, to determine connections with any Potential Parties in Interest.

17. Jefferies does not advise, has not advised, and will not advise any entity other than the Debtors in matters related to these Chapter 11 Cases. Jefferies will, however, continue to provide professional services to entities or persons that may be creditors of the Debtors or parties in interest in these Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

18. Except as otherwise set forth herein, to the best of my knowledge, information, and belief, Jefferies: (a) is not a creditor, equity security holder, or an insider of the Debtors; and (b) was not, within two years before the Petition Date, a director, officer, or employee of any of the Debtors. In addition, none of the Jefferies' professionals expected to assist the Debtors in these Chapter 11 Cases are related or connected to any United States Bankruptcy Judge for the Southern District of Texas, the U.S. Trustee, or any person employed by the U.S. Trustee.

#### **PROFESSIONAL COMPENSATION**

19. During the 90-day period prior to the commencement of these Chapter 11 Cases, Jefferies was paid the following amounts: (a) on August 26, 2022, (i) \$300,000.00 for the prepayment of the September and October 2022 Monthly Fees; (ii) \$25,000.00 on account of an expense advance; and (iii) \$83,967.81 in expenses incurred by Jefferies in connection with services

performed under the Prior Engagement Letter<sup>5</sup> relating to special purpose acquisition company and private placement processes and (b) on September 16, 2022, \$150,000.00 for the prepayment of the November 2022 Monthly Fee.<sup>6</sup>

20. The Fee and Expense Structure set forth in the Application is consistent with Jefferies' typical fee for work of this nature. The fees are set at a level designed to compensate Jefferies fairly for the work of its professionals and assistants and to cover fixed and routine overhead expenses. It is Jefferies' policy to charge its clients for all disbursements and expenses incurred in the rendition of services.

21. It is not the general practice of investment banking firms to keep detailed time records similar to those customarily kept by attorneys. Jefferies' restructuring professionals, when formally retained in chapter 11 cases, and when required by local rules, do, and in these Chapter 11 Cases will, keep time records in half-hour increments describing their daily activities and the identity of persons who performed such tasks. Jefferies will also supplement this information with a list of the non-restructuring professionals who assist the restructuring department on this matter but who do not, as a matter of general practice, keep records in the same manner.

22. The Fee and Expense Structure is comparable to those generally charged by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court, and reflect a balance between a monthly fee and a contingency amount which are tied to the consummation and closing of a transaction as contemplated in the Engagement Letter.

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<sup>5</sup> Jefferies will apply any expense advance received first to expenses incurred but not reimbursed prepetition, and second to any expenses incurred after the Petition Date.

<sup>6</sup> To the extent any fees or expenses owed to Jefferies under the Engagement Letter and Prior Engagement Letter are unpaid, Jefferies waives any right to collect such amounts.

23. The Engagement Letter was negotiated at arm's length and in good faith, and I believe that the provisions contained therein are reasonable terms and conditions of Jefferies' employment by the Debtors. With respect to the Engagement Letter's indemnification provisions, unlike the market for other professionals that a debtor or committee may retain, indemnification is a standard term of the market for investment bankers. The indemnity, moreover, is comparable to those generally obtained by investment banking firms of similar stature to Jefferies and for comparable engagements, both in and out of court.

24. Other than as set forth above and in the Engagement Letter, there is no proposed arrangement between the Debtors and Jefferies for compensation to be paid in these Chapter 11 Cases. Jefferies has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

25. The foregoing constitutes the statement of Jefferies pursuant to section 504 of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 5002.

*[Remainder of Page Intentionally Left Blank]*

In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing  
is true and correct.

Dated: October 3, 2022  
New York, NY

Respectfully submitted,

/s/ Jeffrey Finger

Jeffrey Finger  
Managing Director  
Jefferies LLC

**Schedule 1**

**POTENTIAL PARTIES IN INTEREST**

**Debtors**

CN Atoka LLC  
CN Big Spring LLC  
CN Colorado Bend LLC  
CN Corpus Christi LLC  
CN Developments LLC  
CN Equipment LLC  
CN King Mountain LLC  
CN Minden LLC  
CN Mining LLC  
CN Pledgor LLC  
Compute North Holdings, Inc.  
Compute North Member LLC  
Compute North NC08 LLC  
Compute North NY09 LLC  
Compute North SD LLC  
Compute North Texas LLC  
Compute North TX06 LLC  
Compute North TX10 LLC  
Compute North, LLC

**Banks**

BMO Harris Bank, N.A.  
Fidelity Bank Plc.

**Current and Former Directors & Officers**

Harold Coulby  
Brian Falik  
Drake Harvey  
Bobby Kandaswamy  
PJ Lee  
Jose Lima  
Dave Movius  
Dave Perrill  
Eli Scher  
Shounok Sinha  
Stephen Stenbeck  
Carl Stjernfeldt  
Jason Stokes  
Kyle Wenzel

**Customers**

[Redacted]

**Debt Service**

Generate Capital, PBC  
Post Road Administration

**Electricity Provider**

Constellation  
Exelon Generation  
Midamerican Energy Company  
MP2 Energy Texas LLC  
Nebraska Public Power District

**Employees and Contractors**

Sean Aschoff  
Mark Beckendorf  
Robert Bisanz  
Matthew Boisjolie  
Matthias Bolda  
John Bouchard  
Nathan Buckley  
Arthur Calloway  
Christopher Chew  
Joey Colyer  
Brendon Coughtry  
Nick Crain  
Gregory S. Cribb  
Einar A. Cristiani  
Jack D'Angelo  
Tim Dahl  
Eyal Dayan  
Mark Decker  
Carlos Domenech  
Deana Dorosheko  
Cindy Doyle  
Brad Ellis  
Jean Esquier  
Giovanni Esteves  
Mohammed Fadlallah  
Thomas Ferry  
Ken Flory  
David Galeano  
Israel Garcia  
Patrick Geisler  
Igor Gonta  
Patrick Govier  
Danny Grace  
Michael Grace  
James Griffith  
Chris Grumet  
Alexander Guddat  
Richard Hagen

Jonathan Hakim  
Brian Hakk  
Irving Hansen  
Richard Harvey  
Brian Haw  
James Haynes  
Jeff Hene  
Jesse Hensley  
Jiri Holba  
Andrei Isari  
Guy C. Jackson  
Barry Jeffries  
Marshall Johnson  
Alexandre Julio  
Jordan Kanfer  
Khashayar Kashani  
Sandeep Katoch  
Thomas Kieffer  
Michael Kindel  
Joseph C. Kiser  
Benjamin Kolpa  
Ron Konezny  
Robert L. Kramer  
Darius Kuzmicz  
Liz Labelle  
Thomas P. LaBelle  
Toby LaBelle  
Ronda Laplaca  
Bradley Lew  
Phillip Li  
David Lockard  
Nelu Mihai  
Benjamin Morgan  
David Robert Morgan  
Thomas Moser  
Roman Nabatov  
Max Niederluecke  
Rooney Nimmo  
Jack Perrill  
John Perrill  
Richard Pieters  
Kayla Piper  
Nicola Piper  
Brian Pryor  
Johnathon Ritucci  
Tad Piper TTEE for the Tad W. Piper Revocable  
Trust  
Torben Rytte  
Anthony Scaparra  
Taylor Shakespeare  
Nathan Sprague

Ben Stoos  
Philip Tooke  
Armen Tovmasyen  
Eric Tracy  
Amar Tsolmon  
Jean Marcel Viljoen  
Jan Vyhlidka  
Ralph Weber  
John Winslow  
Brent Wong  
Satyen Yadav  
Perrill

**Insurance**

AFCO  
AON Risk Services  
Arrowhead General Insurance Agency, Inc.  
CNA Insurance  
Hylant

**IT**

Flexential Corp.  
Sage Intacct  
Workiva Inc.

**Lenders**

Generate Lending, LLC  
Marathon Digital Holdings, Inc.  
Mercuria Energy America, LLC  
NextEra Energy Resources, LLC  
TZ Capital Holdings, LLC

**Lessor**

7575 Management LLC

**Non-Debtor Affiliates**

CN Borrower LLC  
CN Wolf Hollow LLC  
Compute North NE05 LLC  
Marathon Compute North 1 LLC  
Marathon Compute North 2 LLC  
TZRC Horse Hollow LLC  
TZRC King Mountain LLC  
TZRC LLC  
TZRC Mining LLC

**Ordinary Course Professionals**

Ernst & Young LLP  
Finn Dixon  
Growth Operators Advisory Services LLC  
Hello Temp Inc.

Jackson Lewis P.C.  
 Jackson Walker LLP  
 Kutak Rock LLP  
 McDonald Hopkins  
 Meridian Compensation Partners LLC  
 Nordmark Energy Consulting, LLC  
 Norton Rose Fulbright US LLP  
 RSM US LLP  
 SALO, LLC  
 Sira Corbetta Lopez de Letona  
 Smith Anderson Blount Dorsett Mitchell &  
     Jernigan LLP  
 Mahesh Tripunitara  
 Westwood Professional Services

#### **Other**

Authentic Brand LLC  
 Bootstrap Energy LLC  
 Bradley Arant Boult Cummings  
 Corporate Performance Strategies Inc.  
 DNV Energy USA Inc.  
 Dennis Fehr  
 Gartner Inc.  
 James B. Rogers, as trustee of the Max G.  
     Aronson Trust U/A DTD 11/01/2006  
 James B. Rogers, as trustee of the Robert I.  
     Aronson Trust U/A DTD 07/29/2003  
 James B. Rogers, as trustee of the Samuel L.  
     Aronson Trust U/A DTD 12/08/2000  
 Jefferies LLC  
 MVP Logistics LLC  
 NBTC  
 Nebraska Public Safety Task Force  
 Northern Tool & Equipment  
 Nowlit Solutions Corp.  
 OverWatch Enterprises LLC  
 PandaDoc, Inc.  
 Pansing Hogan Ernst & Bachman  
 Paul Hastings  
 Portage Point Partners LLC  
 ProLift Rigging Company LLC  
 Quartz Energy Partners  
 Ramp Credit Card  
 SGS North America Inc.  
 StarTex Software LLC  
 Stephen Aronson Rev Living Trust U/A/D  
     07/15/2015  
 Texas Blockchain Council  
 The Gene Allen Trust  
 United Management - Rent Payment  
 Uptick Tech

URS Compliance  
 WW Grainger Inc.

#### **Payroll & Benefits**

Insperty

#### **Professionals**

Ballard Spahr LLP  
 CT Corporation System  
 Foley & Lardner LLP  
 Fredrikson & Byron, PA  
 Kirkland & Ellis LLP  
 Koho Consulting  
 Milbank

#### **Shareholders**

Addison L Piper TTEE for the Addison L Piper  
     Revocable Trust  
 ADK Holdings LLC  
 Callanish Capital Partners LP  
 Coeranbrooke LLC  
 Creekside Investments 1 LLC  
 Daniel R Aronson & Martha G Aronson  
     TRUSTEES for the Daniel R. Aronson  
     Revocable Trust  
 Digital Currency Group Inc.  
 Elliot B Evers TTEE for the Elliot Evers 2010  
     Revocable Trust  
 Endurance Search Partners LLC  
 Fredric Goldberg Rev Trust U/A/D 05/15/2019  
 H2 Renewables LLC  
 Katherine E. Bispala TTEE for the Katherine E.  
     Bispala Spousal Limited Access TR u/a/d  
     Millennium Trust Co LLC Custodian FBO  
 Michael Thomas Zenk IRA XXXX65634  
 Muinzer Ventures LLC  
 Perrill Technology LLC  
 REIC Gamma (AM/DB) Holdings LLC  
 Reviva Inc.  
 SM & MS Partners  
 The Goldman Sachs Trust Company of  
     Delaware, as Trustee of the DP GST Exempt  
     Family Trust U/A/D 8/1/  
 Vedado Capital LLC  
 Vitali Compute LLC

#### **Large Trade Creditors**

7575 Management LLC  
 Bitmain  
 Bootstrap Energy LLC  
 CH Robinson Company Inc.



Circuit Breaker Guys, LLC  
 City of Big Spring, TX  
 Commonwealth Electric Company of the  
     Midwest  
 CorTalent  
 Echo Search Group  
 Egauge Systems LLC  
 Ernst & Young LLP  
 Flexential Corp.  
 Foundry Digital LLC  
 Freudenberg Filtration Technologies  
 Gartner Inc.  
 Growth Operators Advisory Services LLC  
 HubSpot  
 Koch Filter Corporation  
 Koho Consulting  
 M A Mortenson Co.  
 Madel PA  
 Marathon Digital Holdings, Inc.  
 Maxim Crane Works  
 Meritus Recruiting Group LLC  
 Midamerican Energy Company  
 MP2 Energy Texas LLC  
 MVP Logistics LLC  
 NBTC  
 Norton Rose Fulbright US LLP  
 Opkalla Inc.  
 OverWatch Enterprises LLC  
 Overwatch Surveillance LLC  
 Rand Worldwide Subsidiary Inc.  
 Recruiters of Minnesota  
 RK Mission Critical  
 Russell A. Farrow US Inc.  
 Spectrum Search Partners  
 Starostka Group Unlimited  
 Sunbelt Solomon Services, LLC  
 Transfluid Services - Stark  
 Uline  
 Urban Solution Group  
 US Bitcoin Corp.  
 Westwood Professional Services

**U.S. Trustee Personnel, Judges, and  
 Court Contacts**

Albert Alonzo  
 Alicia Barcomb, Trial Attorney  
 Jacqueline Boykin, Legal Data Technician  
 Alethea Caluza, Paralegal Specialist  
 Ana Castro  
 Jeannie Chavez  
 Tracey Conrad

LinhThu Do  
 Hector Duran, Trial Attorney  
 Kevin M. Epstein, US Trustee  
 Ivette Gerhard, Secretary  
 Brian Henault, Bankruptcy Analyst  
 Judge Marvin Isgur  
 Luci Johnson-Davis, Paralegal Specialist  
 Chief Judge David R. Jones  
 Omar E. Jones, Auditor  
 Tyler Laws  
 Judge Christopher Lopez  
 Zilde Martinez, Courtroom Deputy  
 Linda Motton, Paralegal Specialist  
 Ha Nguyen, Trial Attorney  
 Judge Jeffrey P. Norman  
 Nathan Ochsner (Clerk of the Court)  
 Glenn Otto, Bankruptcy Analyst  
 John Patouhas  
 Kimberly Picota  
 Vriana Portillo  
 Mario Rios  
 Yasmine Rivera, Auditor  
 Judge Eduardo V. Rodriguez  
 Jayson B. Ruff, Trial Attorney  
 Rosario Saldana, Case Manager  
 Millie Aponte Sall, Assistant U.S. Trustee  
 Patricia Schmidt, Legal Assistant  
 Christy Simmons, Bankruptcy Analyst  
 Gwen Smith, Legal Assistant  
 Stephen Statham, Trial Attorney  
 Christopher R. Travis, Trial Attorney  
 Clarissa Waxton, Bankruptcy Analyst  
 Jana Whitworth, Trial Attorney

**Utilities**

AT&T Mobility  
 Bosselman  
 Circuit Breaker Guys, LLC  
 City of Big Spring  
 City of Big Spring Water Dept.  
 City of Big Spring, TX  
 Constellation New Energy  
 Edison Energy LLC  
 Fibercomm  
 Gexa Energy  
 King Mountain Upton Wind, LLC  
 Mercuria Energy America, LLC  
 Nebraska Link Holdings  
 Oncor Electric Delivery Company  
 Republic Services  
 Shell Energy

Solid Waste Agency Landfill  
Texas-New Mexico Power Company  
United Cooperative Services  
Waste Management of Carol Stream, IL

**Vendors / Service Providers**

308 Construction LLC  
AlphaGraphics Bloomington  
Alternative Business Furniture  
American Tower  
Anthony Ostlund Louwagie Dressen & Boylan  
P.A  
A-Team Heating and Cooling  
Authority Electric & A/C  
Aviat US Inc.  
Aviation Charter Inc.  
Baldwin Design Consultants, PA  
Basin 2 Way  
Basin Abstract & Title  
berganKDV  
BG Ventures  
BHI Holdings LLC  
Big Bend Telecom  
Bill.com  
Bitmain  
BMO  
Bosselman Energy  
C&S Crane and Rigging LLC  
Cage Engineering Inc.  
CH Robinson Company Inc.  
Citizen Partners  
City of Greenville, North Carolina  
City of Kearney, Nebraska  
Classic Industrial Services Inc.  
CliftonLarsonAllen  
Coffman Engineers Inc.  
Comfy Bowl, Inc.  
Commonwealth Electric Company of the  
Midwest  
Complete Underground, LLC  
Corpus Christi Rimz  
CorTalent  
CRG Corporation  
CSC  
Culligan of Kearney  
Deluxe  
DHL Express USA Inc.  
Double Radius Inc.  
Douglas Electrical Services LLC  
Dunn Engineering, LLC  
Dwight Lane Investments

Eakes Office Solutions  
Ebay  
Echo Search Group  
Economic Development Council of Buffalo  
County  
ECS Southeast LLP  
Egauge Systems LLC  
Electric Power Engineers, LLC  
Energage LLC  
EnginSoft USA  
Equipment Management Services LLC  
Everington Consulting, Inc.  
Fastenal  
FedEx  
Ferguson Electric Construction  
FiberComm, LLC  
Fidelity Bank  
Finley Investigations & Security Inc.  
Fireblocks Inc.  
Freudenberg Filtration Technologies  
G & G Golden Inc.  
Granbury Chamber  
GrassRoots  
GreenFox Marketing Solutions  
Greenville Utilities  
Ground Penetrating Radar Systems  
Hays Companies, Inc.  
HDR Engineering, Inc.  
Heartland Pneumatic  
Hire Right  
HM TECH LLC  
HubSpot  
Infrastructure Masons  
Integrated Security Solutions, LLC  
Steven Jackman  
Jobplex  
JSW Services  
Kaige Kubota LLC  
Kearney Power Sports  
KGI Wireless Inc.  
Kuncan Electronics Co Ltd.  
Land Management Group  
LexisNexis Risk Solutions FL Inc.  
Long Lines Broadband  
M A Mortenson Co.  
Mackinnon Bruce International  
Maddox Industrial Transformer  
Madel PA  
Marlatt Machine & Welding LLC  
Maxim Crane Works  
McCamey County Hospital District

Meritus Recruiting Group LLC  
Metro Alarm & Lock  
Midas Green Technologies  
Midland Lock and Safe  
Mid-State Engineering & Testing, Inc.  
Midway Chrysler Jeep Inc.  
Milco Environmental Services  
Miller & Associates Consulting Engineers, P.C.  
MiningDisrupt  
Mowrey, Ryen  
NAI United Management, LLC  
Nebraska Crane  
Nebraska Department of Revenue  
Nebraska Link Holdings, LLC dba OPTK  
Networks  
Nebraska Title Company  
NextLink Internet  
Office Furniture Liquidations  
Ogletree Deakins Nash Smoak & Stewart  
Overhead Door Company of Permian Basin  
PA Department of State  
Pegasus Energy LLC  
Pennzoil-Quaker State Company  
Phillips Fabrication, Inc.  
Power Asset Recovery Corporation  
Power Search and Consulting LLC  
Print Crypto Inc.  
Prosek LLC  
PW Rentals, LLC/Roland Whitney  
R. O. Youker, Inc.  
Rand Worldwide Subsidiary Inc.  
Recruiters of Minnesota  
Redman's Shoes  
Republic Services  
Ricoh USA Inc.  
RK Mission Critical  
Roebuck Staffing Company LLC  
Roth Staffing Companies LP  
Russell A Farrow US Inc.  
Satellite Shelters Inc.  
Sayler Screenprinting  
Shenzhen 10Gtek International Co Ltd.  
Shenzhen Aimeijin Electronics Co, Ltd.  
Shenzhen Guangyu Technology Co.  
SHI International Corp.  
Shoppas Material Handling, Ltd.  
SignPro  
Sirius Computer Solutions Inc.  
Solid Waste Agency Landfill  
Source Incorporated of Missouri  
Spark Public Relations

Spectrum Search Partners  
Spyglass Home Inspections  
Starostka Group Unlimited  
State of Connecticut  
State of Delaware  
Sunbelt Rentals  
Sunbelt Solomon Services, LLC  
Superior Cranes, Inc.  
Tech Strategy Leaders LLC  
TerraSano Services LLC  
Texan Restrooms LLC  
TForce Worldwide Inc.  
The Lockmobile LLC  
The Wells Partnership Company  
Thompson Electric Company  
Thomson Reuters - West  
TNT Crane & Rigging  
Transfluid Services - Stark  
Trond  
True North Data Solutions Inc.  
Uline  
Ulteig Engineer's Inc.  
United Cooperative Services  
UPS Supply Chain Solutions, Inc.  
Upton County  
Urban Solution Group  
US Compliance  
USA Communications  
Valdes Engineering Company  
Valley Forklift  
Verizon  
Versatile Industries V  
VTH Advisors, LLC  
WAND Corporation  
Waste Management  
West Texas Commercial Cleaning, LLC  
Wharton County Permit & Inspection Dept.  
Williams Scotsman Inc.  
World Wide Technology LLC  
Zhejiang Quinntek Co Ltd.

**Schedule 2**

**Client Match List**

Authentic Brand LLC  
Bill.com  
Constellation  
Constellation New Energy  
CSC  
Exelon Generation  
Flexential Corp.  
Marathon Digital Holdings, Inc.  
Pegasus Energy LLC  
Shell Energy  
Verizon  
[redacted customer]  
[redacted customer]